

The English translation of the Swedish text below is an office translation. In the event of any discrepancy between the two versions, the Swedish version shall prevail.

Styrelsens, för Auriant Mining AB, org. nr. 556659-4833, ("Bolaget") redogörelse över kvittningsfordran i förhållande till beslut om emission av konvertibler 2015/2018
Board of Directors' for Auriant Mining AB, reg. no. 556659-4833 (the "Company") statement on set-off of debt in relation to the proposal for decision regarding issue of convertibles 2015/2018

Golden Impala Limited har en fordran på Bolaget uppgående till, per 1 mars 2015, USD 44 169 492. I samband med föreslagen konvertibelemission i Bolaget får Golden Impala Limited kvitta USD 20 000 000 som betalning för de konvertibler som ska tecknas i emissionen.

Golden Impala Limited has a claim against the Company of, as of 1 March 2015, USD 44 169 492. In connection with the proposed issue of convertibles in the Company, Golden Impala Limited may, through set-off, use USD 20 000 000 of the debt as payment for the convertibles to be subscribed in the issue.

Styrelsen konstaterar att samtliga förutsättningar enligt 15 kap. 43 § Aktiebolagslagen är uppfyllda då kvittning inte strider mot emissionsförslaget, styrelsen anser att kvittningen är lämplig och kvittningen kan ske utan skada för bolaget och dess borgenärer.

The board concludes that all prerequisites in accordance with Chapter 15, Section 43 of the Companies Act are met since set-off is not in contradiction with the terms of the proposal for issue, the board is of the opinion that set-off is suitable and the set-off can be carried out without damage or loss to the company or its creditors.

Stockholm, 17 April 2015

Peter Daresbury



Andre Bekker



Ingmar Haga



Bertil Villard

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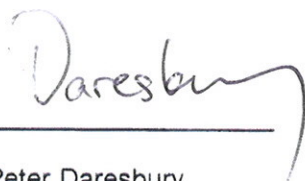
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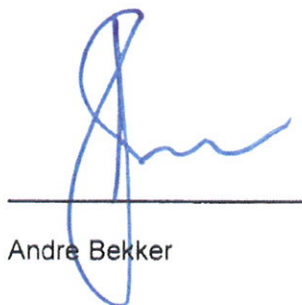
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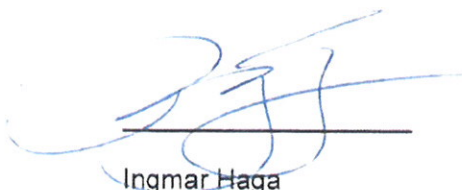
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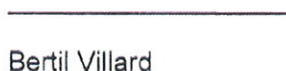
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